Our Mission

• Harvard-Westlake’s excellence relies on the quality of its student body. To that end, we support a robust financial aid program to attract and enroll the best students in Los Angeles regardless of their ability to pay full tuition and costs.
Financial Aid at Harvard-Westlake

- 20% of the student body receives financial aid
- Grants range from 5% to 99%
- Average grant: 75% or $27,000
- Financial aid budget: approx. $12 million
What Financial Aid Covers

- Partial tuition – every family contributes to tuition based on financial need as determined by Student Scholastic Services (SSS) and HW Financial Aid Committee

- Every family receiving aid also receives
  - $1,300 for use at school store and cafeteria
  - Books
  - Course-related materials
  - Required athletic equipment
  - Yearbooks
  - New student orientation
  - Homecoming/Prom dances
  - Retreats
What Financial Aid Partially Covers

- Computers
- Bus service to HW
- Leadership programs
- HW summer school

- Optional school-led trips
- Non HW summer study travel
- SAT/ACT tutoring and testing
- Model UN/Robotics/Mock Trial/JSA fees

* The non-tuition grant amount for every student on aid is approximately $6,300
How is Need-Based Financial Aid Determined?

Cost of Tuition (2019-20 – $39,700)
- Estimated Family Contribution

= Financial Aid Grant
How to get started

Navigate to hw.com/financialaid; read the information there and click through to the “How to Apply for Financial Aid” page.
The next step

Read the information on that page and click through to the SSS web page.
SSS Website: sss.nais.org

At this site, you will be asked to fill out a Parents’ Financial Statement (PFS).
What does the Parents’ Financial Statement (PFS) ask for?

• Basic income information
  - Salary
  - Non salaried income, e.g. independent contractor, freelancer, sole proprietor, etc.
  - Child support
  - Dividends
  - Rental property income
What does the PFS ask for?

• Monthly income and expenses
  - School tuition
  - Mortgage/rent
  - Medical expenses
  - Car payment
  - Other expenses
What does the PFS ask for?

• Other liabilities
  - Student debt
  - Consumer debt
  - Home equity loans
  - Support of elderly parents
  - Unusual expenses
SSS Uploads

• Families will upload their 2018 taxes and all supporting schedules and W2 forms. Grants for the 2020-21 academic year are based on 2018 tax documents. You will include your best estimates for 2019 and 2020 on the PFS.
HELPING SCHOOLS HELP FAMILIES

For more than 50 years, SSS has helped connect hundreds of thousands of students with an exceptional education.

What's New?

SSS now offers verification services with our FAA product!

GDPR Compliance at SSS
<table>
<thead>
<tr>
<th>How to Apply for Financial Aid Flyer</th>
<th>PFS Workbook</th>
<th>Tax Primer for Parents</th>
<th>Financial Aid Process</th>
</tr>
</thead>
<tbody>
<tr>
<td>Print this flyer for helpful tips on completing the PFS and submitting additional documents.</td>
<td>A guide to completing your PFS from start to finish.</td>
<td>Understand which few tax forms will be most helpful as you complete your PFS.</td>
<td>Thousands of schools provide financial assistance to students who could not afford tuition otherwise. Learn how you can use these programs to your advantage to make private education affordable.</td>
</tr>
<tr>
<td>Download the 2020-2021 PDF</td>
<td>Download the 2020-2021 PDF</td>
<td>Download the 2020-2021 PDF</td>
<td></td>
</tr>
<tr>
<td>Download the 2020-2021 Spanish PDF</td>
<td>Download the 2020-2021 Spanish PDF</td>
<td>Download the 2020-2021 PDF for Business Owners</td>
<td></td>
</tr>
<tr>
<td>Download the 2019-2020 PDF</td>
<td>Download the 2019-20 PDF</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Download the 2019-2020 Spanish PDF</td>
<td>Download the 2019-20 Spanish PDF</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Sample Profiles

• These examples serve as a rough estimate of what you may expect in similar circumstances.
Sample Profiles

Family A
Household income $105,000
Three children, two in tuition paying schools
Monthly rent $1590

HW Financial Aid grant: $38,450 (97% of tuition)
Family tuition contribution: $1,250
Sample Profiles

• Family B

Household income (single parent; one parent deceased): $150,000

Two children in tuition-paying schools

Monthly mortgage: $2,100

HW Grant: $29,200 (74% of tuition)

Family contribution: $10,500
Sample Profiles

• Family C

Household income: $219,000

Two children in tuition-paying school, one child in graduate school

Monthly mortgage $3,500/month

HW grant: $21,700 (55% of tuition)

Family contribution: $18,000
Questions? Please contact us

hw.com/financialaid

Greg Gonzalez
Director of Financial Aid
818.487.6607

Marian McCorry
Associate Director of Financial Aid
818.487.6605